

GAS

جاز العربية للخدمات
GAS ARABIAN SERVICES

Company Profile

Driven by Dedication

Contents

1 Introduction

2 Operations

3 Financials

4 Internal Investment Cycles (IIC)

5 Business Continuity

6 Transition to TASI



1

Introduction

Success Story

1992

1
SMALL OFFICE

TRADING
ACTIVITIES



1
INTERNATIONAL
BUSINESS PARTNERS

1
EMPLOYEE

2026

10 JOINT VENTURES
5 Manufacturing
5 Services

3,186
EMPLOYEES

33
INTERNATIONAL BUSINESS PARTNERS

GAS
غاز العربية للخدمات
GAS ARABIAN SERVICES

OVER **34** YEARS
In providing total technical solutions

17
DIVISIONS

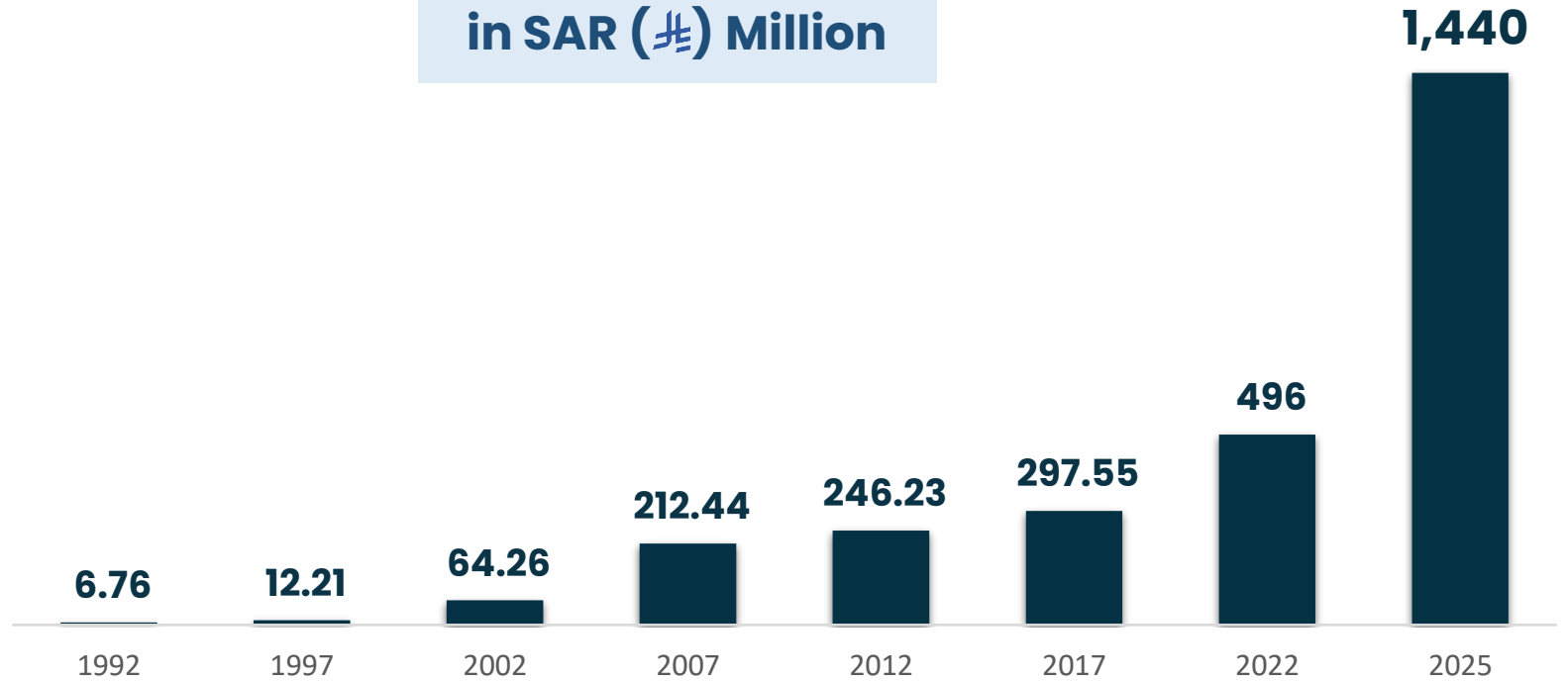
9
OFFICES AND FACILITIES

Success Story

Revenue

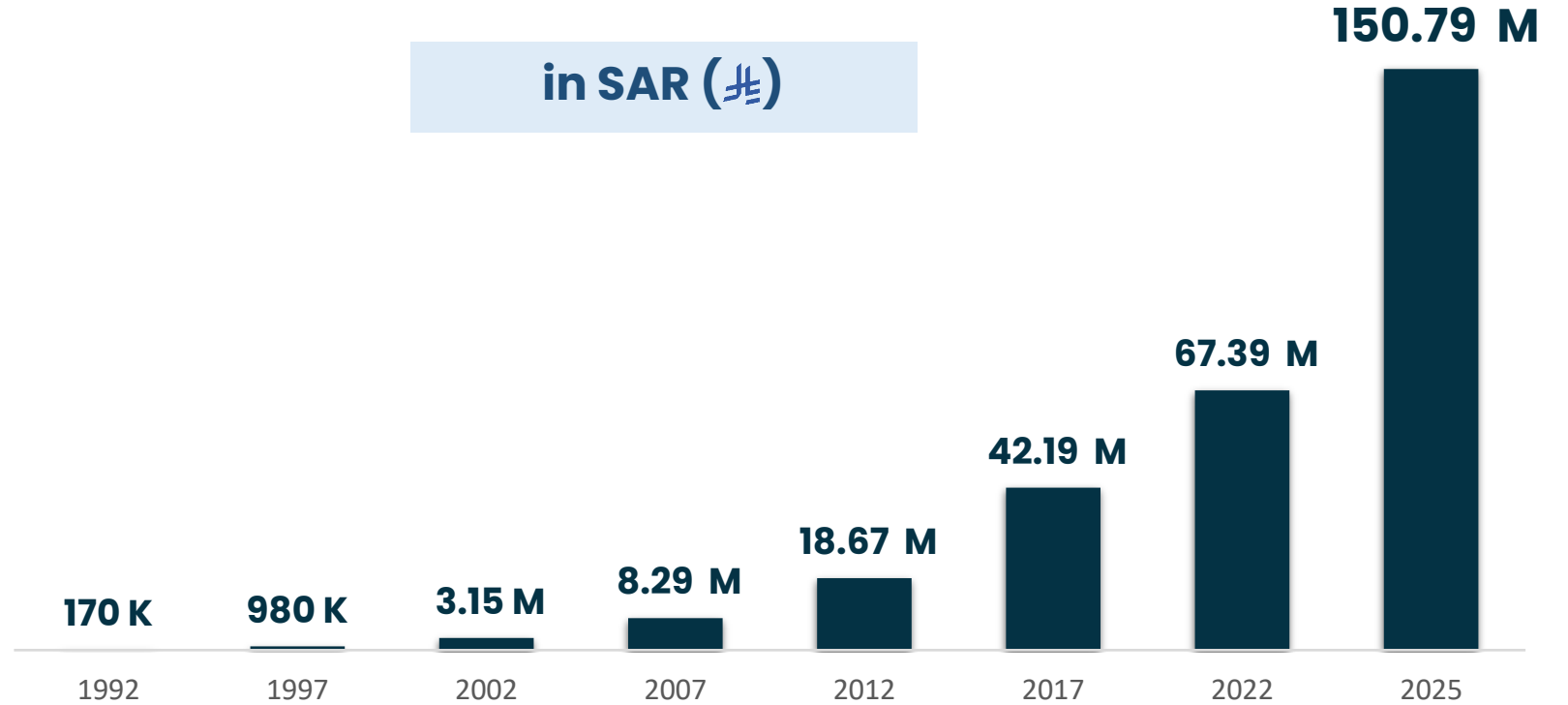
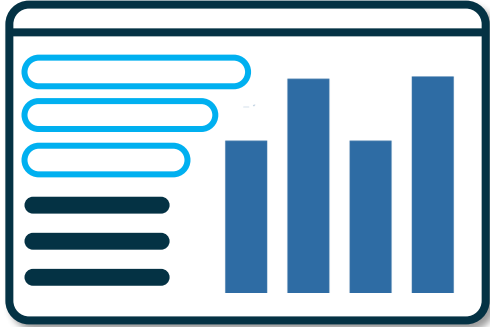


in SAR (ﷲ) Million



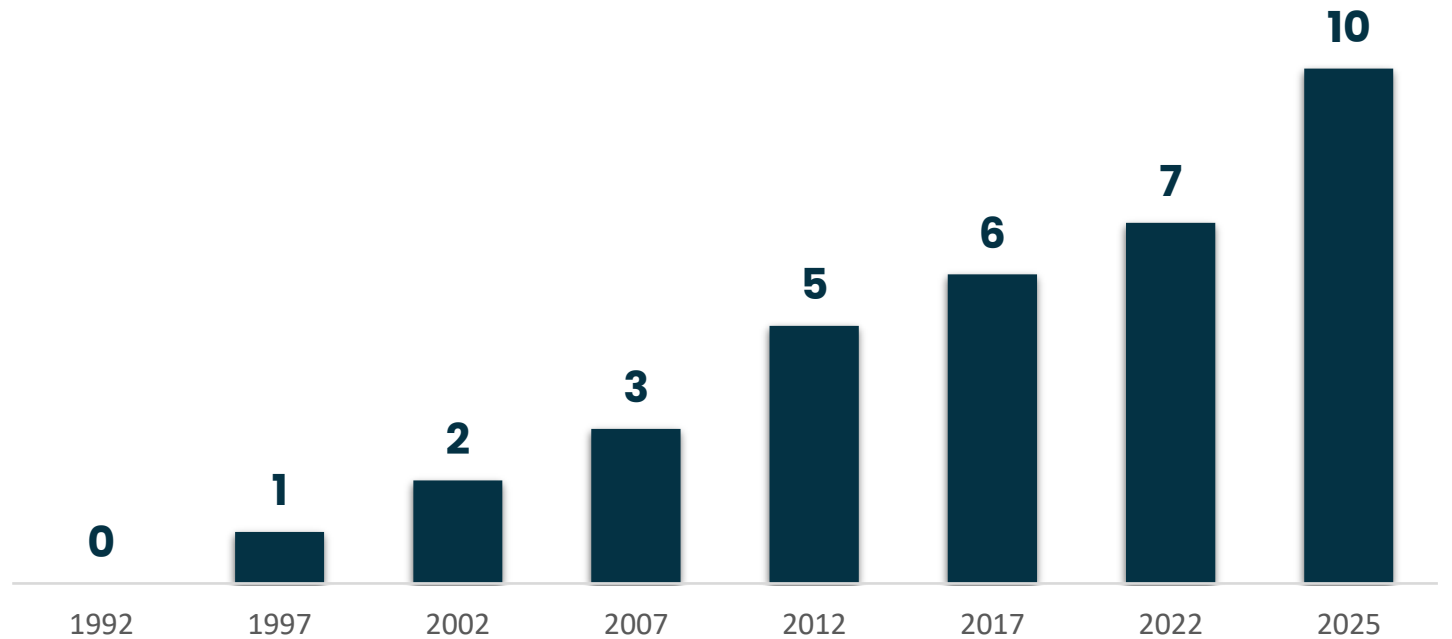
Success Story

Net Profit



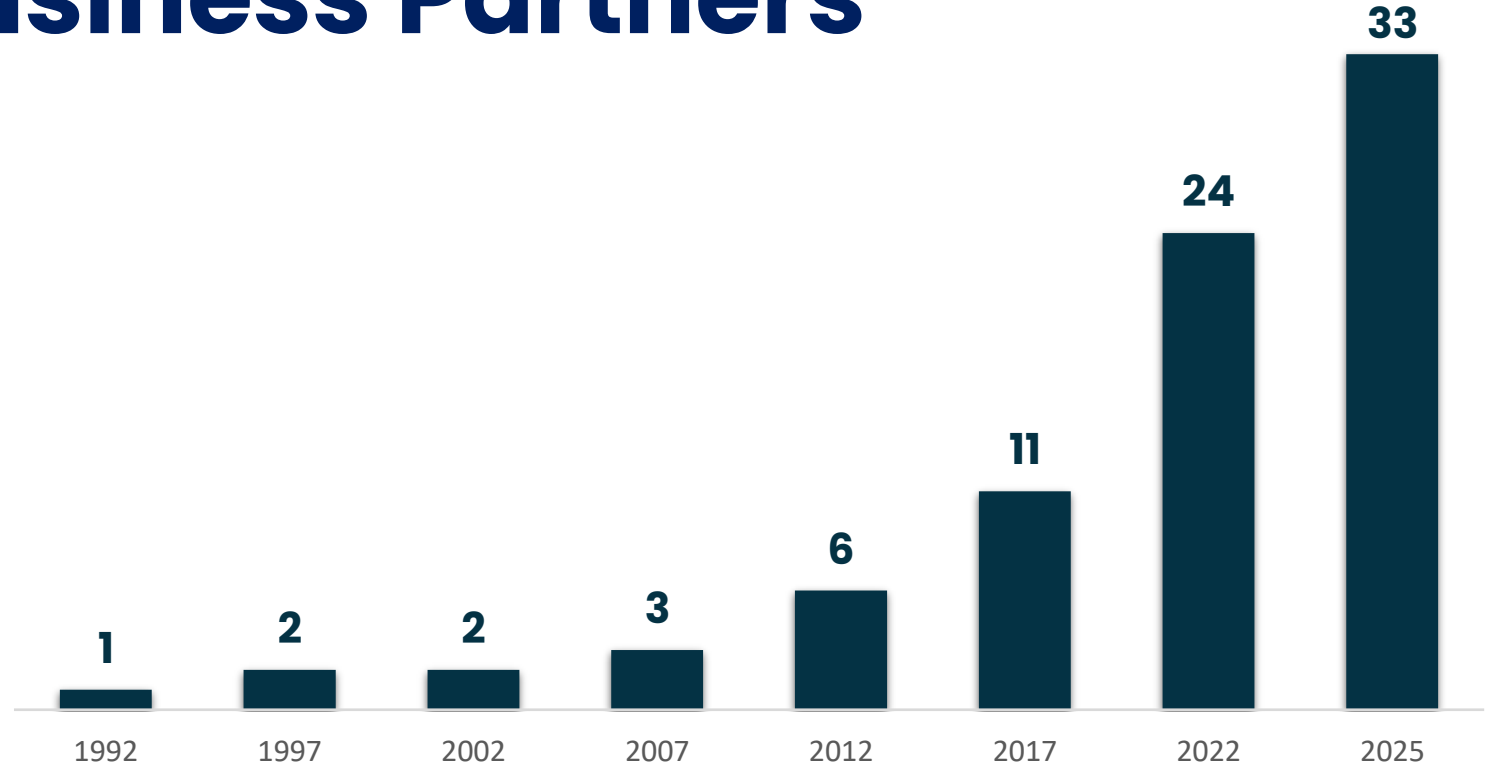
Success Story

Joint Ventures



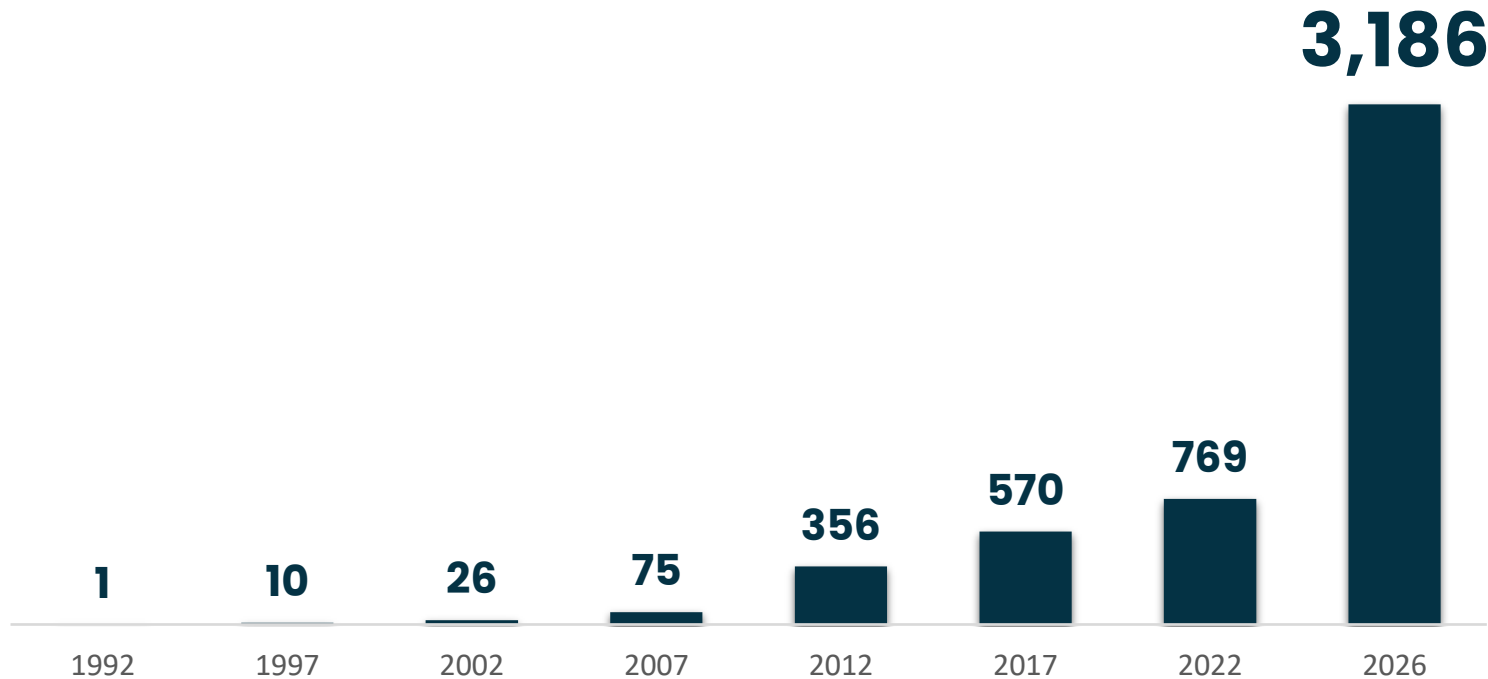
Success Story

International Business Partners

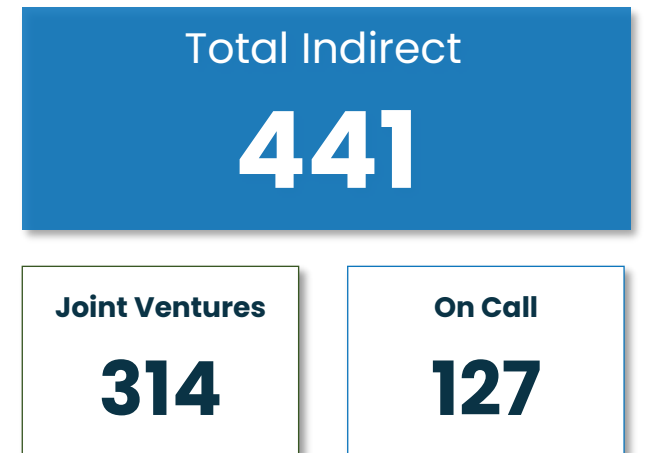


Success Story

Workforce (Direct Employees)



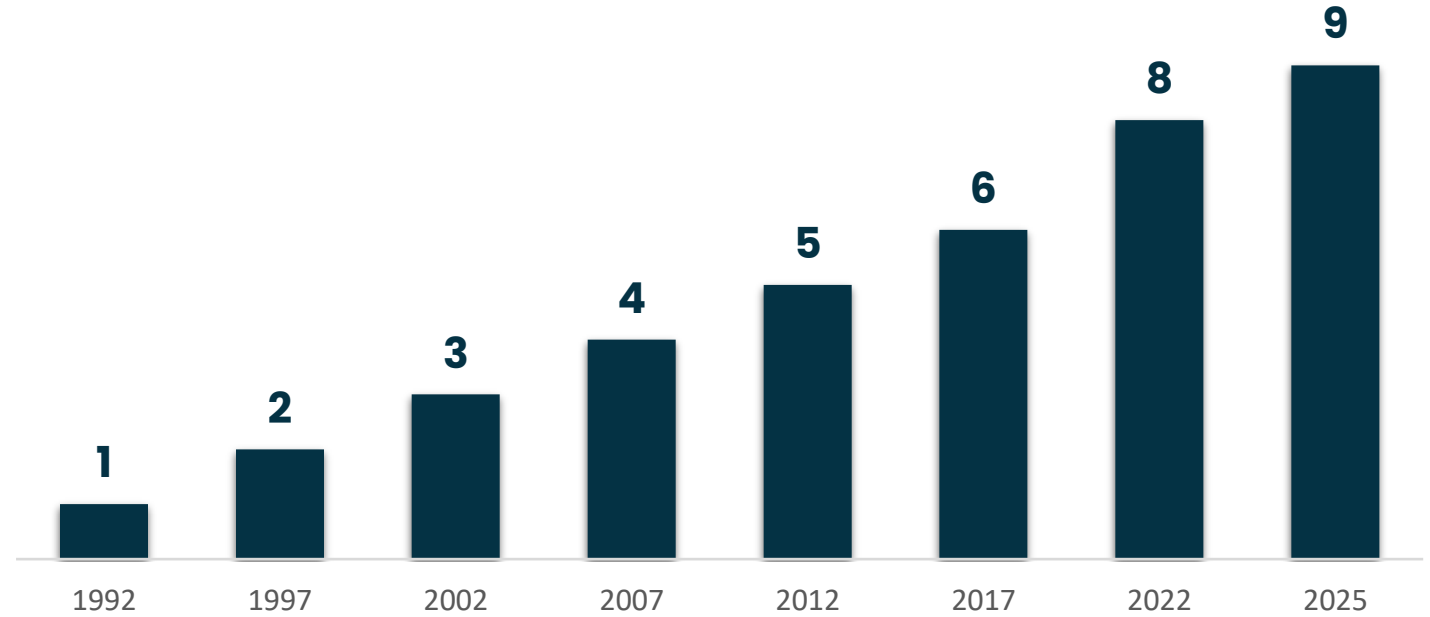
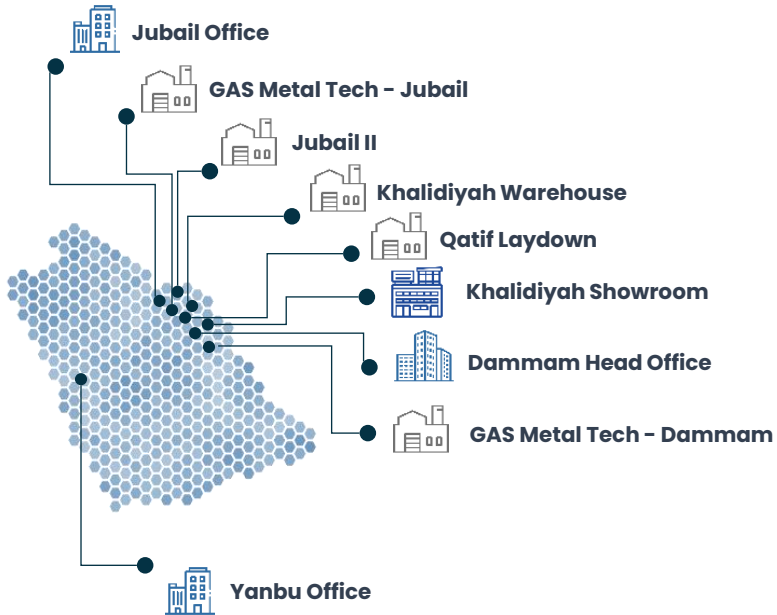
* Indirect Workforce



* In addition to its direct workforce, GAS employs indirect personnel to support its operational tasks.

Success Story

Offices and Facilities



Success Story

Divisions

Trading

-  Mechanical & Chemical
-  Instrumentation & Electrical

Manufacturing

-  GAS Metal Tech

Finance

-  Finance & Accounts

Technical Services

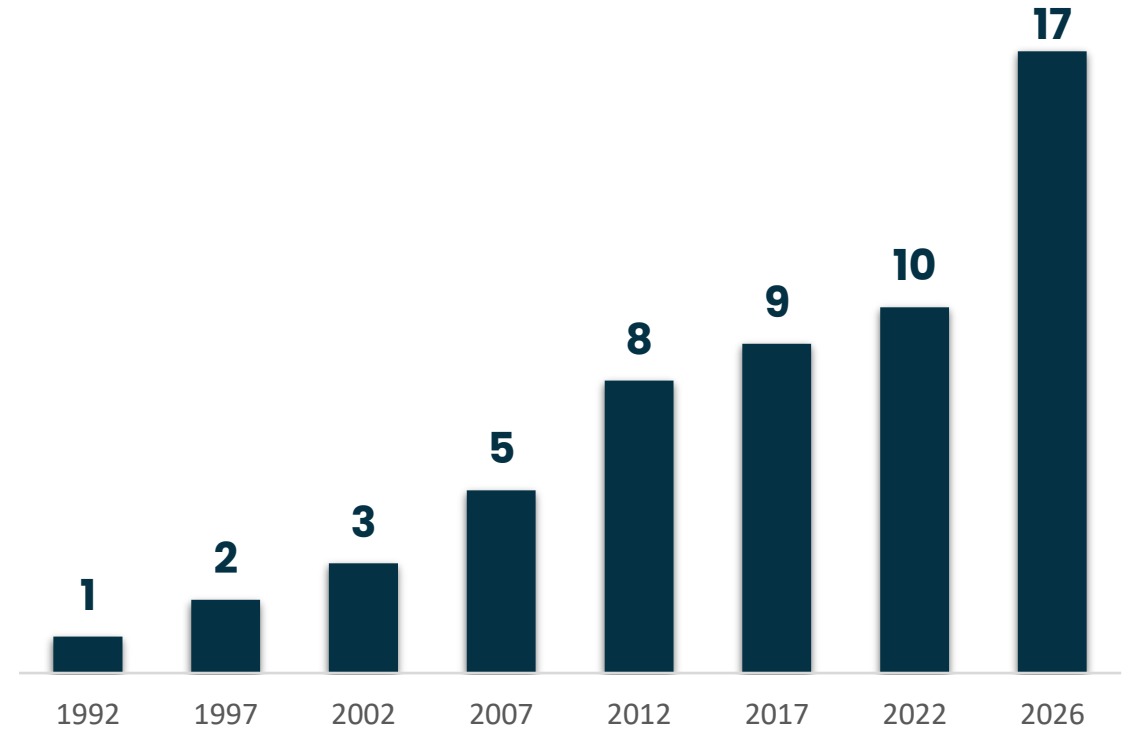
-  Engineering, Procurement & Construction (EPC)
-  Manpower Supply & Services (MSS)
-  Shutdown & Plant Services (SPS)
-  Operation & Technical Support Services (OTSS)

Internal Audit & Compliance

-  Internal Audit

Shared Services

-  Investor Relations & Corporate Governance
-  Human Resources & Personnel Management
-  Administration & Enterprise Services
-  Information Technology & Information Systems
-  Corporate Quality Management & Control
-  Corporate Sourcing & Procurement
-  Facility Operations Compliance & Maintenance
-  Government Relations & Public Affairs



What Distinguishes Us:



Dedicated Executive Management and Staff

- ❑ Average Executive Retention Rate: **Over 15 years**
- ❑ Average Staff Retention Rate: **Over 9 years**
- ❑ Loyalty Program
- ❑ Bonus and Partnership Program
- ❑ Incentive Program



World Class Global Partners

- ❑ One of the top 4 in each segment



Exclusive Business Relationships with Reputable OEMs.



Serving Multi-Fields

- ❑ Oil, gas, petrochemical, process, electricity, and cement



Technical Complete Solutions vs Single Product or Single Service

Legal Entity



Establishment

1992



Limited Liability Company

2010



Closed Joint Stock Company

2020



Public Listed Parallel Market (NOMU)

2022



Public Listed Main Market (TASI)

2025



Success Story

Appreciation and Awards

Since 1992, GAS Arabian Services received **Two Hundred Sixty - Six (266)** appreciation letters from its customers, principals & partners, international, government sector, and social groups.



CUSTOMERS

180



PRINCIPALS AND PARTNERS

71



GOVERNMENT SECTOR

7



SOCIAL GROUPS

7



INTERNATIONAL

1

Success Story

Appreciation and Awards



2002 SABIC
OUTSTANDING SUPPLIER AWARD



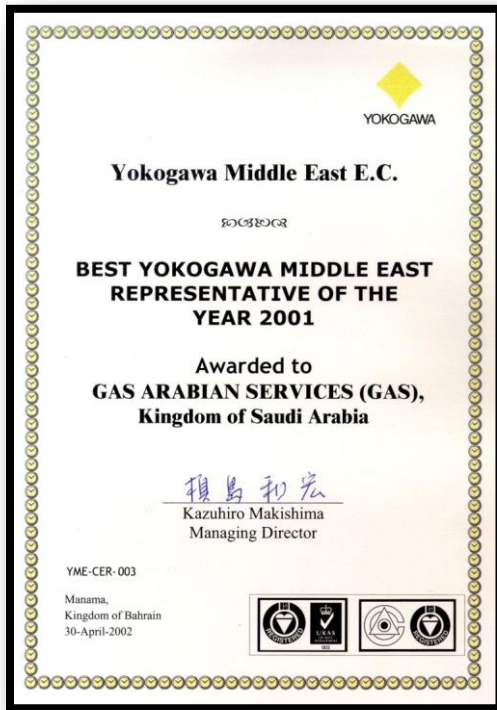
2007 SABIC
OUTSTANDING SUPPLIER AWARD



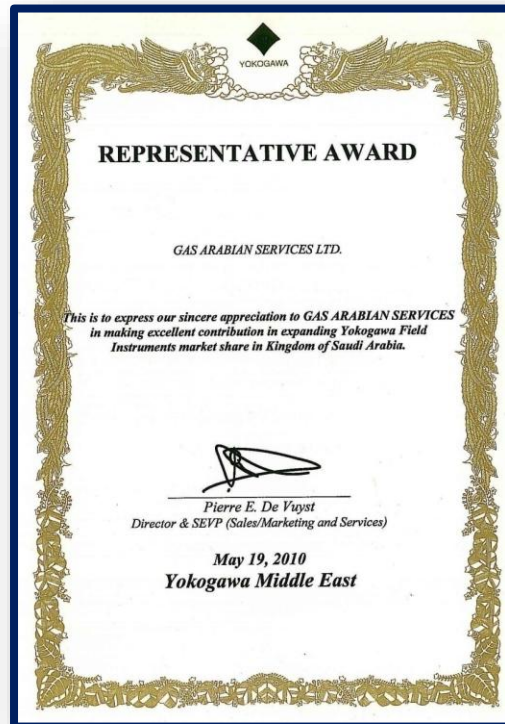
WORLD CUSTOMS ORGANIZATION
(INTERNATIONAL CUSTOMS SERVICE)

Success Story

Appreciation and Awards



Yokogawa Middle East Best Representative of the Year 2001



Yokogawa Middle East Best Representative Award 2010



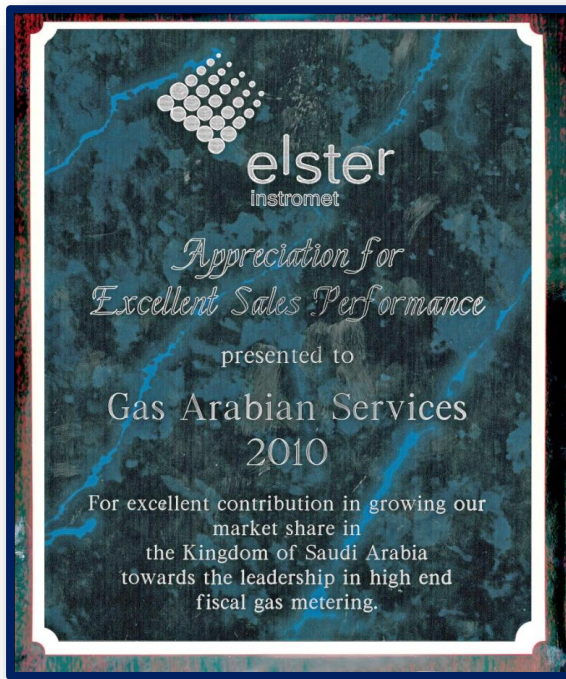
Pepperl+Fuchs Best Sales Performance 2007



Fluid Components International Exceeding the USD 1 Million Sales 2009

Success Story

Appreciation and Awards



Elster Instromet
Excellent Sales Performance
2010



Elster Instromet
Excellent Sales Performance
2011



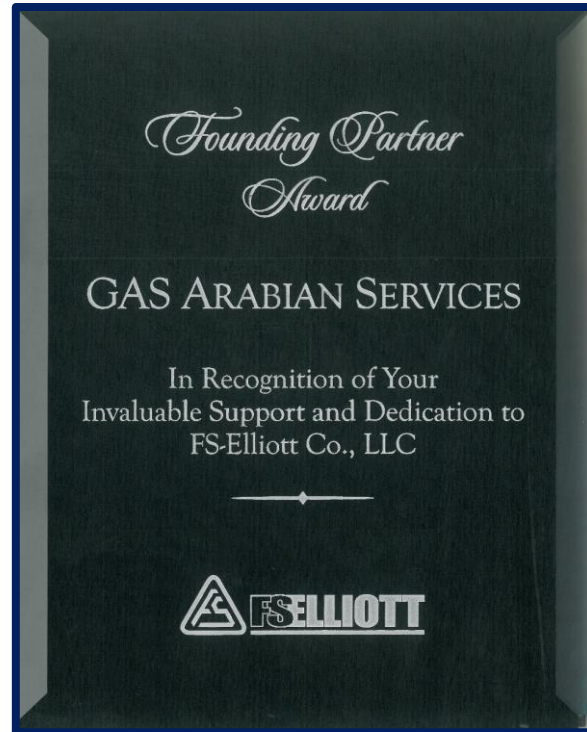
Elster Instromet
Excellent Sales Performance
2013

Success Story

Appreciation and Awards



Elliott Turbomachinery
15 Years of Service



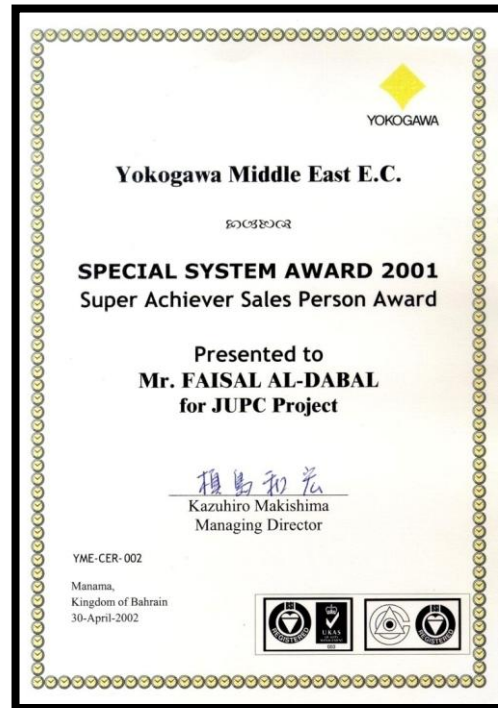
FS Elliott
Founding Partner Award



Yokogawa Middle East
25 Years of Partnership

Success Story

Appreciation and Awards



Yokogawa Middle East
Super Achiever Salesperson 2001



2024 Argaam
Best CEO of the Year

Success Story Appreciation and Awards



SAUDI ARAMCO
KHURSANIYAH GAS PLANT



SAUDI ARAMCO
WASIT GAS PLANT



SAUDI ARAMCO- PMCC FOR BI-21-0102 OF SALES GAS & PROPANE DELIVERY SYSTEM TO AGIC/APOC PROJECT



SAUDI ARAMCO
EAST WEST PIPELINE



SIPCHEM
CO2 FEEDSTOCK SUPPLY FROM SASREF TO SIPCHEM



ROYAL COMMISSION FOR JUBAIL & YANBU
CONTRACT NO. 128-C06 GAS CONNECTIONS TO
PLASCHEM PARK PROJECT

Success Story

Appreciation and Awards



ADVANCED POLYOFELFINS CO. (APOC)
PMCC - BI-21-00102 & RECEIPT OF SALES GAS



ADVANCED POLYOFELFINS CO. (APOC)
HOT TAP FOR PROPANE SCOPE OF BI-21-00102



SABIC – NIGC GAS
NITROGEN SUPPLY TO ADVANCED PETROCHEMICAL CO.



SABIC – SAFCO
ADDITIONAL HEAT EXCHANGER PROJECT



SABIC – IBN ZAHR (FOR IBN SINA)
BI-21-00069 SALES GAS DELIVERY SYSTEM TO IBN SINA POM



SABIC – KEMYA
DEVOLATILIZER OVERHAULING DURING EPDM SHUTDOWN

Success Story Appreciation and Awards



SAUDI CEMENT CO.
BI-21-00031 - LDS CONSTRUCTION



PETRORABIGH PRESIDENT AND CEO



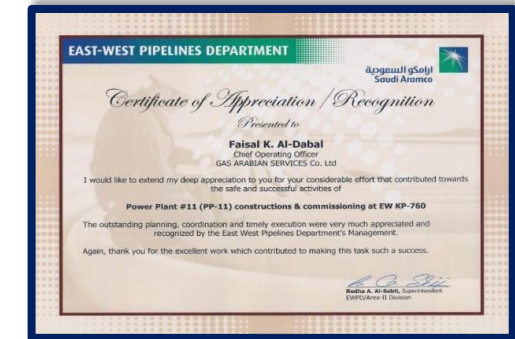
FARABI PETROCHEMICAL
COMPLETION OF N2 PIPELINE & CUSTODY METER



SIPCHEM
COMPLETION OF LP STEAM PROJECT
AHEAD OF SCHEDULE



ARAMCO (CONDUCTING TRAINING ON API & EFA
LEAKNET MAINTENANCE AND ENGINEERING)



SAUDI ARAMCO
(SEC PPII PROJECT)

Success Story Appreciation and Awards



TASNEE
(ROTATING CONTRACTOR FOR LDPE TAM 2021)



YAMAMA
(SAFETY, QUALITY AND PROFESSIONAL APPROACH)



RAWABI FOR GMT
(SS COIL & NOZZLE FOR SULFUR PIT REPLACEMENT RIYADH REFINERY)



YASREF
(SUPPLY & INSTALLATION OF SALES GAS METERING SKID)



YASREF
(NITROGEN LINE AND METERING SYSTEM)



ARAMCO (QIPP PROJECT)

Success Story Appreciation and Awards



SABIC – SHARQ
PE 4 EXTRUDER #4 GEAR PUMP OVERHAULING



SAUDI ARAMCO – VENDOR RECOGNITION
HAWIYAH GAS PLANT (HGP) RESTORATION



SABIC – E&PM SPD (PETROKEMYA SOUTH)
INSTALLATION OF ABS VARIANCE STREAM ONLINE ANALYZERS



SAUDI ARAMCO – JAZAN REFINERY
JAZAN REFINERY COMPLEX'S PROJECT WITH ETA ENHANCEMENT



JGC GULF ARABIA CO.
FABRICATION OF INCOLOY AND CU-NI SPOOLS FOR DPCU PROJECT,
SAUDI ARAMCO ABQAIQ PLANT



2

Operations



Trading

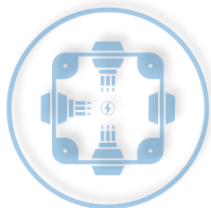


Trading

Instrumentation & Electrical

Supplying & Providing Pioneering Solutions in:

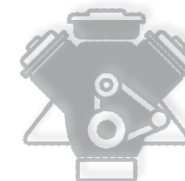
- Pressure
- Flow
- Level
- Temperature
- GAS & Liquid Analyzers
- Automatic Sampling Systems
- Control System Spares
- Electrical junction boxes, terminals, power supplies, isolators and all types of industrial sensors.
- Cable Glands and Lighting Fixtures.
- Solenoid Valves & Regulators
- All types of Bearings, Blocks and VMS.



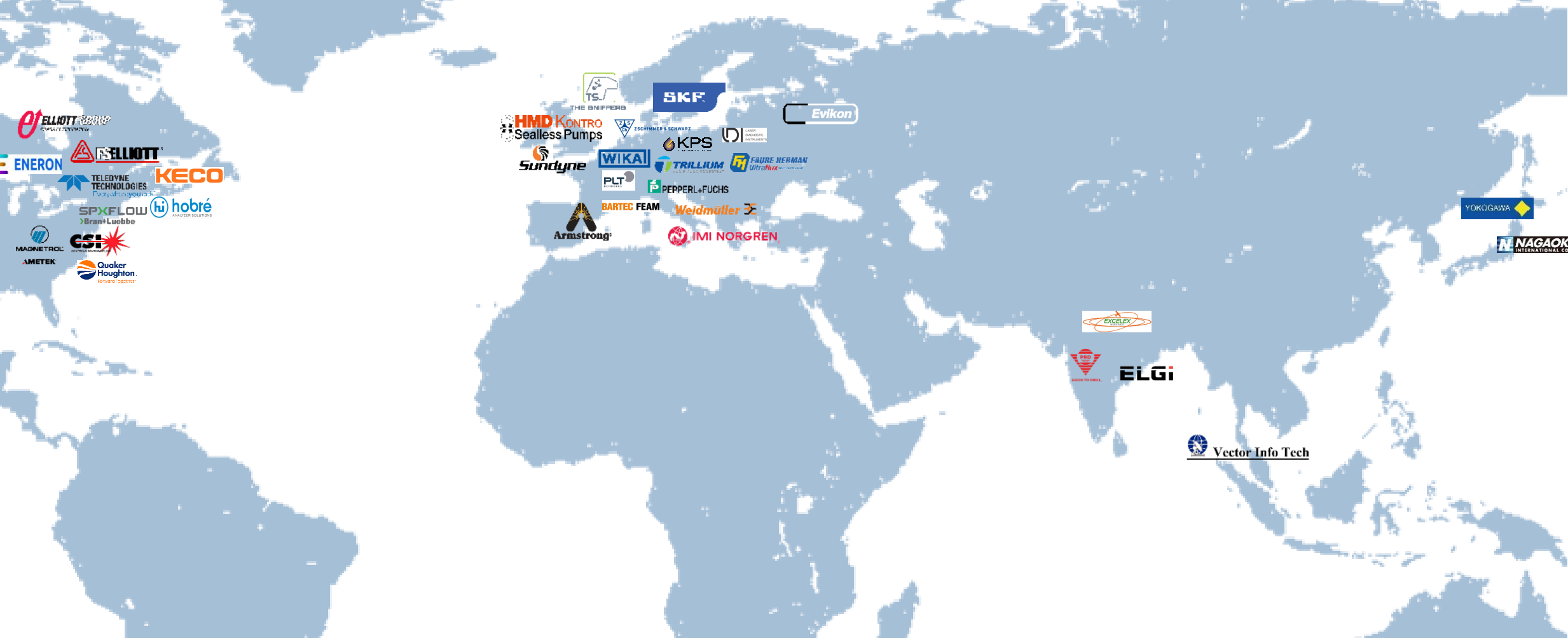
Mechanical & Chemical

Sourcing Solutions in:

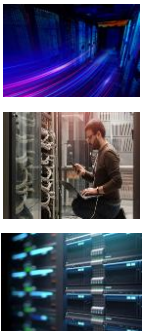
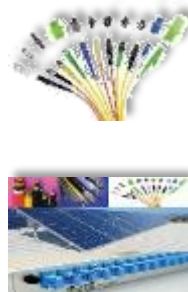
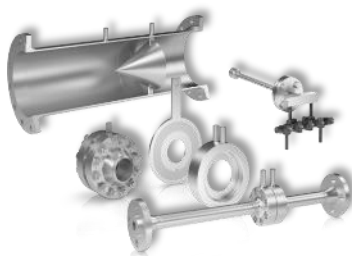
- Steam Turbines
- Compressors
- Pumps
- Valves
- Flow Control System
- Agitators
- Chemicals
- Environmental Services
- Steam Trap
- Steam Tracing
- Mining Rigs and Accessories



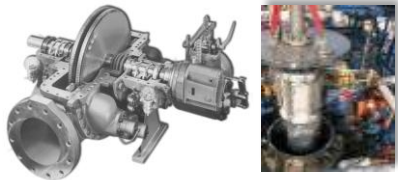
Trading – We Represent (33) World Class International Business Partners



Trading – Instrumentation & Electrical



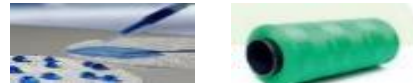
Trading – Mechanical & Chemical



>Bran+Luebbe> >Lightnin> >Plenty> >Philadelphia



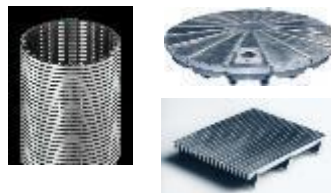
ZSCHIMMER & SCHWARZ



GOOD TO DRILL.



Always Better.



Modified Starch

CMS - LV





Technical Services



Technical Services – EPC Credentials

Certifications:

ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018



Vendor Approvals:



Approved Vendor
Vendor ID: 10012012



CAT I Onshore Pipeline Contractor



In-Plant Construction GBS



Process Control Systems Integration GBS



Chemical Injection Skid Manufacturer (GMT)



Maintenance of Filtration System



Electrical & Automation Services

Supreme Authority for Industrial Security (SAIS)/HCIS



Project Quality Index



95.91% PQI
Project Quality Index
(March 2026)



95.16% PSI
Project Safety Index
(March 2026)



Approved Vendor
Vendor ID: 500205





Revalidation as Qualified Supplier Onshore Pipelines Projects (CAT I)

On April 14, 2026, Saudi Aramco has officially revalidated GAS and renewed its status on the Qualified Suppliers List (QSL) for Onshore Pipelines Projects under CAT I.

Approval Details:

Qualification Request No	9000003009
Supplier ID	0010012012
Supplier Name	GAS ARABIAN SERVICES COMPANY
QSL Number	3000000015
QSL Title	ONSHORE PIPELINES PROJECTS
Request Type	Re-Validation
Category	CAT I - Qualified Suppliers for Projects with values more than US\$80MM and less than US\$150MM
Validity End Date	April 14, 2031
Remarks	your company revalidation qualification has been completed. your company onshore pipeline GBS qualification has been extended as (CAT I)

This category qualifies the company to execute projects valued between USD 80 million and USD 150 million. The revalidation is effective until 14 April 2031, confirming the company's continued eligibility and compliance with Saudi Aramco requirements.

*Aramco Category Limits

CAT III	US\$ 30M (SAR 112.5M)
CAT II	US\$ 80M (SAR 300M)
CAT I	US\$ 150M (SAR 562.5M)

Technical Services – EPC Highlights

Project Summary – EPC



Total Projects Awarded

(since inception up to date)

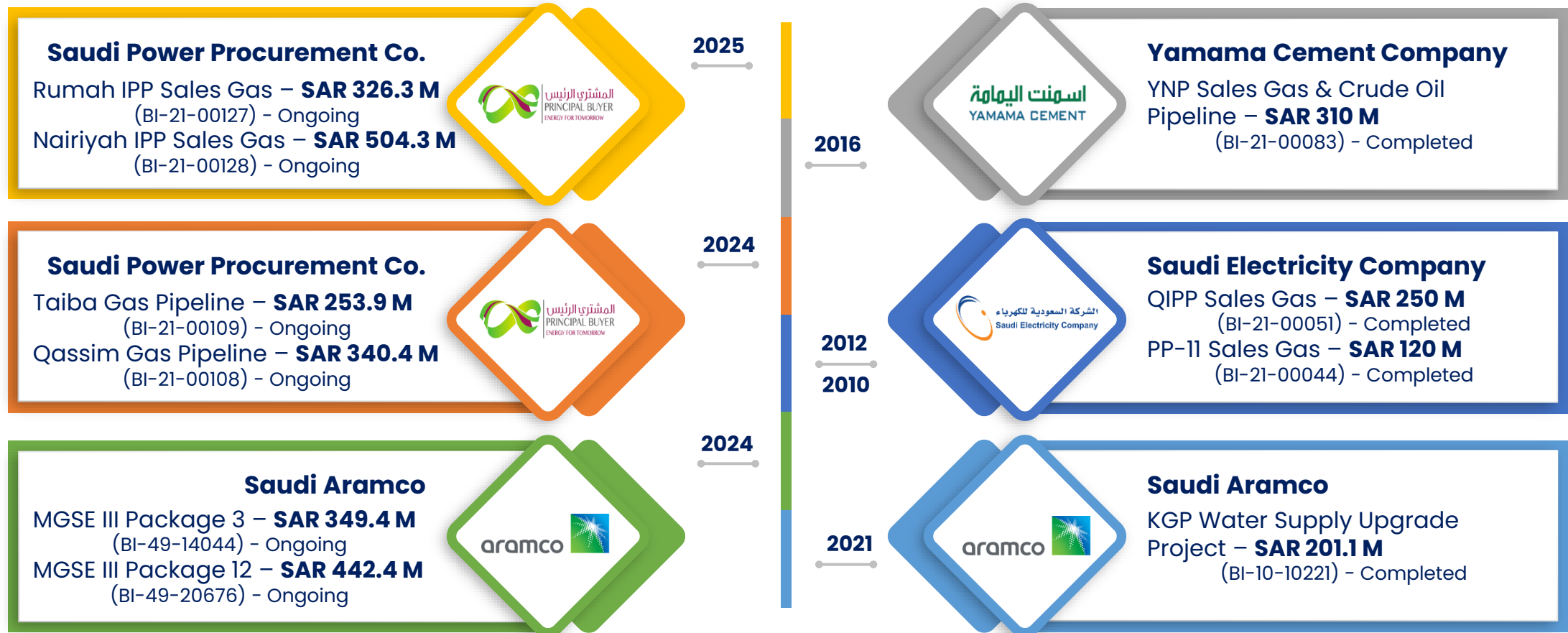


- SAUDI ARAMCO DIRECT PROJECTS
- SAUDI ARAMCO JOINT VENTURE PROJECTS
- SAUDI ARAMCO 3RD PARTY PROJECTS



Technical Services – EPC Highlights

EPC Major Projects Awarded / Completed



Technical Services – EPC Highlights

Other EPC Projects Awarded / Completed



Technical Services – Manpower Supply & Services



Long Term Maintenance

- Process Engineers
- Rotating Equipment Engineers
- RCM / RBI / RIS & Reliability Engineers
- Planning engineering Services
- QA / QC Engineers
- Planners & Schedulers
- Material Planning Services
- Analyzer Technicians
- CSU / DCS Operators
- Process Safety Engineering
- Purchaser/Buyer
- Condition Monitoring Technical Services
- Electrical & Instrument Workshop Supervision Services
- Project Engineering Services
- Mechanical/Machinist Technician Services
- Technicians in Various Fields of Expertise



Shutdown / Turnaround / Emergency Maintenance

- Mechanical & Rotary Technicians
- Millwright Technician
- Electrical & Instrument Technicians
- Welders, Fitters & Fabricators
- Rigger, Permit Receiver
- Fire Watch
- Standby Man
- Safety Officer
- Multi Welder (Alloy/SS/CS)
- Welder (Structural/CS)
- Scaffolders
- Insulator
- Warehouse Technician
- Painter / Sandblaster
- Technical Clerk
- Maintenance Coordinator
- PRD Technician
- General Mechanic
- Craft Leads
- Tube Fitter
- Fixed Planner
- Fire Alarm Technician
- GRP Technician
- Electrical Fitter
- Industrial Electrician

Technical Services – Shutdown & Plant Services



Plant Maintenance Rotary / Rotating Equipment Overhauling

- Compressor Alignment
 - Rotating Equipment
 - Machinery Overhauling
 - Field Support Services for Rotary Equipment
 - Miscellaneous Rotary Works
 - Diving Services with Balloon Installation including Supply
 - Replacement of Expansion Bellows
 - Bolt Torquing & Bolt Tensioning
 - Workshop Services for Rotary Machines
 - Balancing
 - Any other rotating equipment overhauling
- Overhauling Services of:
 - ✓ Special Purpose & General-Purpose Steam Turbines
 - ✓ Centrifugal / Reciprocating / Hyper / Booster Compressors
 - ✓ Extruders
 - ✓ Agitator, Decanter, Screw Conveyor, Rotary Feeder
 - ✓ Motors (Mechanical portion)
 - ✓ Blower, FD and ID fan
 - ✓ Expander
 - ✓ Gear pump and Gear Box
 - ✓ Any critical & non-critical pumps



Static Services

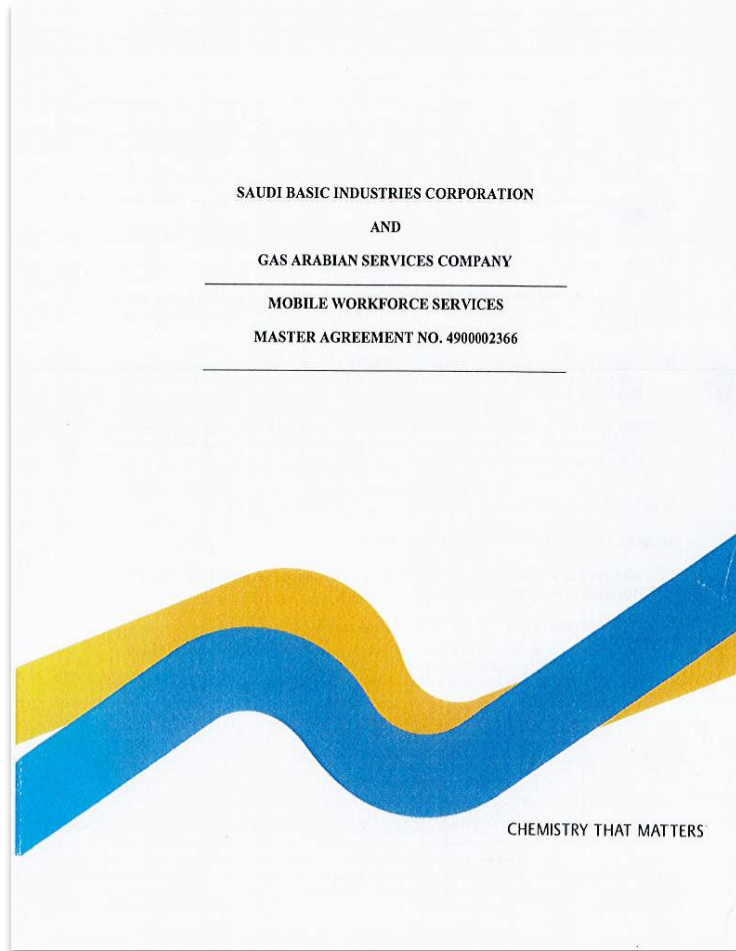
- Fixed Static Equipment Plant Maintenance and Services
 - Heat exchanger Maintenance and Cleaning Services
 - Valves- CV/ MOV/ PSV/ NRV/ PRD Removal / Reinstallation Works
- Tank, Vessel Cleaning & Maintenance Services
 - Hydro Jetting Services
 - De-watering Services
 - Vacuuming Services

Technical Services – Shutdown & Plant Services

Project Highlights – Shutdown/Turnaround/Rotating



Technical Services – Long Term Maintenance



SABIC Master Agreement – 4900002366
Mobile Workforce Services
Contract Period: June 1, 2022 to May 31, 2027
Five (5) years

Technical Services

أرامكو السعودية
saudi aramco



Signing Ceremony: Launch of PMC LTA and Expansion of Brownfield LTA



On April 30, 2026, GAS Arabian Services entered into a Long-Term Agreement (LTA) with Saudi Aramco

Under the terms of the agreement, GAS Arabian Services shall **provide In-Plant services** covering the following technical disciplines:

- Mechanical
- Electrical
- Communication
- Civil and Structural works
- Piping
- Instrumentation
- Painting

Agreement Term

- The LTA is effective for an initial period of **Six (6) years**
- The agreement includes provisions for **Two (2) optional extensions of Three (3) years each**
- Resulting in a maximum potential duration of **Twelve (12) years (6+3+3)**



Manufacturing

GAS Arabian Metal Tech Factory



Manufacturing – GAS Arabian Metal Tech Factory

GAS Arabian Services established GAS Arabian Metal Tech Factory (GMT) as its subsidiary.

Major Facilities:

Facility	Area (sqm)
Dammam Seaport	30,000
Jubail I	5,000
Jubail II	11,399*

* Area includes new expansion building area

GMT facilities serve as factories and manufacturing units that support a wide range of operations to meet the requirements of all process plants and other local industries in Saudi Arabia, including manufacturing, fabrication, storage, sandblasting, painting, and testing.



Manufacturing – GAS Arabian Metal Tech Factory

PRODUCTS

- Pipe Spools (All Material)
- Laterals Tee
- Chemical Injection Skids-Well Head Tie/Ins
- Chemical Injection Skids-Non-well Head Tie/Ins
- Storage Vessels and Tanks
- Rig Skids
- Multiphase Flow Meter Skids
- Pressure Reduction Stations
- Structural Steel
- Scrappers
- Pressure Vessel
- Filtration Skid
- Packaging Rotating Equipment

SERVICES

- Engineering
- Procurement from approved Manufacturers
- Inspection
- Fabrication of Piping Spools, Structural Steel, Skids, etc.
- Non-Destructive Testing (NDT)
- Testing
- Galvanization
- Blasting & Painting
- Packaging Rotating Equipment

Manufacturing – GAS Arabian Metal Tech Factory

GMT Plant Approvals

GMT Certifications



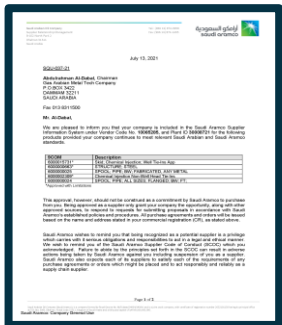
Vendor Code: 10065285
Plant No. : 30008721

Vendor No. 11048694

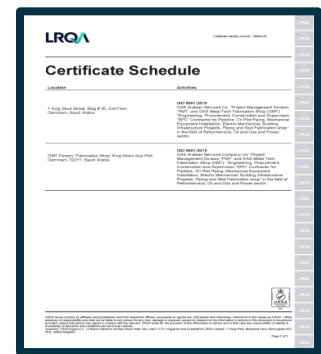
9COM	Description
6000015731	Skid; Chemical Injection; Well Tie-Ins App
6000002309	Chemical Injection Non-Well Head Tie-Ins
6000000024	Spool; Pipe; All Sizes; Flanged; BW; FT
6000000025	Spool; Pipe; BW; Fabricated, Any Metal
6000000663*	Structure; Steel
6000017400	(Insp) Packaging, Rotating Equipment

Class	Description	St...	S. I...	Ite...
20142900	STORAGE VESSELS AND TANKS	<input type="checkbox"/>	<input type="checkbox"/>	10
24111803	STORAGE TANKS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	20
24141706	SPOOL	<input type="checkbox"/>	<input checked="" type="checkbox"/>	30
20122827	RIG SKIDS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	40
30103600	STRUCTURAL PRODUCTS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	50
27112009	SCRAPERS	<input type="checkbox"/>	<input checked="" type="checkbox"/>	60

* Approved with limitation



❖ ISO 9001:2015, 14001:2015 & 45001:2018



❖ **American Society of Mechanical Engineers**

❖ **National Board of Boilers & Pressure Vessel Inspectors**

Manufacturing – GAS Arabian Metal Tech Factory



Collective Purchase Agreement for Skids:

20 Skids per Year

December 21, 2021, to
December 31, 2028



Manufacturing – GAS Arabian Metal Tech Factory



Corporate Purchase Agreement

Supply of Equipment including Spare Parts, Services and Warehousing

Agreement Date: **May 19, 2022**



9COM	Description
6000000025	SPOOL; PIPE; BW; FABRICATED, ANY METAL
6000000024	SPOOL; PIPE; ALL SIZES; FLANGED; BW; FT



Joint Ventures



Joint Ventures

Manufacturing



Services



Joint Ventures

Yokogawa Services Saudi Arabia

After-sales service, training and life-cycle maintenance for Yokogawa systems and products, as well as construction and installation of electrical and instrumentation systems.

Areas of Expertise:

- After-Sales Services
- Project Management & Execution Services – E&I Projects
- Control System Upgrade / Modernization



Joint Ventures

Elliott GAS Services Saudi Arabia



After-sales care for Elliott Group products and equivalents, including repair, re-rating, modification, and turnaround of rotating equipment and auxiliaries. Can arrange the construction, installation, development and management of warehouses for storing and maintaining rotors.



Area of Expertise:

- Engineering Services
- Rotor Repair
- Rerates & Upgrades
- Remanufacturing
- Repairs
- Turnarounds
- Commissioning
- Trainings



Offers full range in-shop turbomachinery inspection and repair services for all kinds of:

- Single and Multi-stage steam turbines.
- Single and Multi-stage steam compressors.
- Axial compressors
- Process expanders and associated equipment.
- Rotor assemblies up 1,800 mm in diameter and 7 meter in length.
- Elliott product range covered up to and including 88 mm compressor frames size.

Joint Ventures

FS Elliott Saudi Arabia



Full spectrum after-sales service for centrifugal air compressors & plant air packages, including personnel training, inspection, refurbishment, repair, spare parts, overhauling, upgrades and field services.

Area of Expertise:

- Air End Overhauling
- Control Panel Upgrades
- Re-rates
- Long Term Maintenance Programs
- Rotor Repair
- Rotor Balancing
- Customized Training Courses for customers
- Packaging services for API and industrial machine compressors



FS Elliott Services Saudi Arabia



Joint Ventures

Weidmuller Saudi Arabia Factory LLC

Electrical and electronic interconnection components and technologies.

Saudi Aramco Approved Vendor

9COM	Description
6000002698	PANEL; CONTROL; INSTRUMENT; OUTDOOR
6000002697	PANEL; CONTROL; INDOOR
6000000830	BOX; JUNCTION; EXPLOSION PROOF, INSTRUMENTATION
6000000794	BOX; ELECTRICAL; JUNCTION; ALUMINUM; STEEL
6000000795	BOX; ELECTRICAL; DEVICE; OUTLET OR SWITCH
6000000796	BOX; ELECTRICAL; TERMINAL; INCLUDING COVER
6000000819	BOX; MARSHALLING BOX

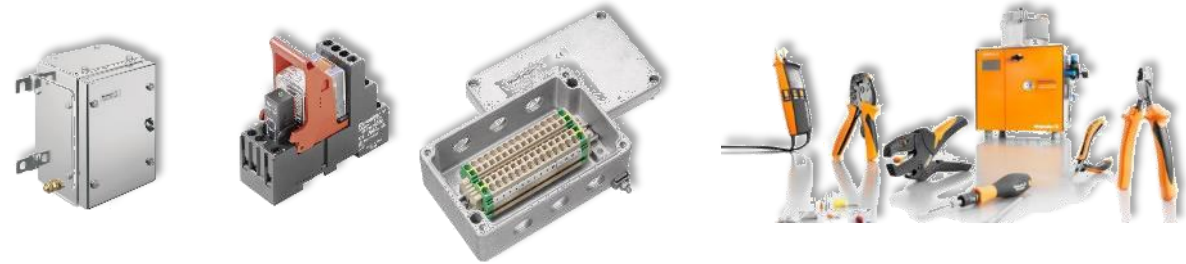
Areas of Expertise:

Stainless steel junction boxes designed and customized to client requirements.



Weidmuller Saudi Arabia Factory LLC.

شركة مصنع ويدمولر العربية السعودية للصناعة



Joint Ventures

GAS Vector Saudi Arabia



After-sales service and training for Vector industrial communication products and systems.

Areas of Expertise:

- Fiber optics
- Industrial IT
- Data communication
- Field bus products and services



TubeFit Engineering Arabian Factory LLC



Manufacturing and supplying of various instrumentation fittings and valves.

Areas of Expertise:

- Double Block & Bleed Valves
- Manifold Valves
- High Pressure Valves & Fittings
- Chemical Injection Quills.
- Other Instrumentation hardware namely:
 - ❑ Condensate pots
 - ❑ Air Headers/Distribution Blocks.



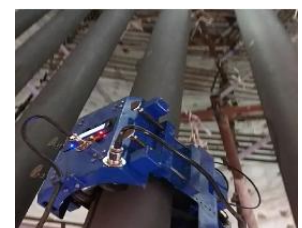
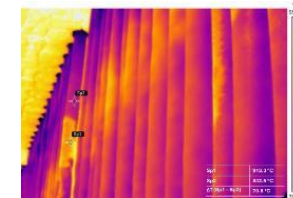
Joint Ventures

TCR Arabia

A leading provider of asset integrity and industrial inspection services in Saudi Arabia, offering specialized expertise in Quality Assurance, Material Testing, Non-Destructive Testing (NDT), and industrial inspection services.

Areas of Expertise:

- Conventional and Advanced Non-Destructive Testing (NDT)
- High-Temperature and Online Inspection Services
- High Temperature Hydrogen Attack (HTHA) Assessment
- Mechanical, Metallurgical, and Corrosion Testing
- Welder Qualification
- Heat Treatment Services
- Fitness-for-Service (FFS) and Remaining Life Assessment (RLA)
- Inspection Manpower Supply (API, Welding, Coating & NDT Technicians)
- Engineering and Consulting Services (RBI, Stress Analysis)
- Submersible Robotic Inspection and Robotic Crawler Inspection
- Boiler Inspection, Coke Drum Inspection, and Critical Asset Assessments
- Civil and Structural Field Inspections
- Non-Metallic Composite Testing and Inspection
- Technical Training and Certification Programs



Joint Ventures

EagleBurgmann Saudi Arabia

Provider of industrial sealing technology, services, and spare parts in Saudi Arabia.

Areas of Expertise:

Product & Sealing Technologies:

- Mechanical Seals & Seal Supply Systems
- Dry Gas Seals (DGS) & Compressor Sealing
- Magnetic & Diaphragm Couplings
- Carbon Floating Ring Seals
- Expansion Joint
- Packings & Gaskets
- Special Seals

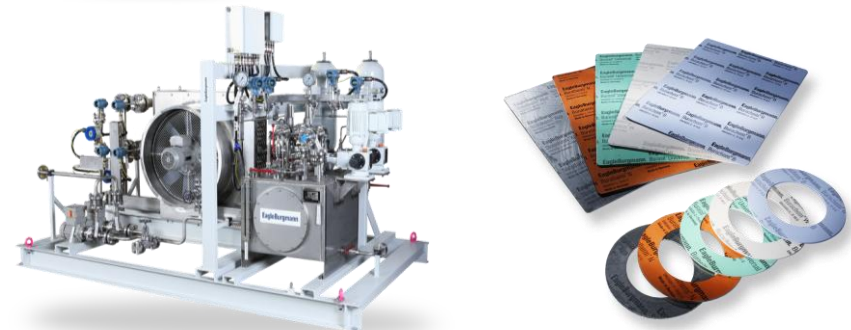


Services & Technical Support:

- DGS Center of Competence
- Total Seal Care
- Customized Engineering Solutions
- Technical Trainings & Academy

EagleBurgmann®

a member of **EKK** and **FREUDENBERG**



Joint Ventures

Bonomi Arabia LLC

A Saudi Arabia-based arm of Bonomi Group, dedicated to delivering high-quality engineered valves, actuators, fittings, and flow-control solutions tailored to the energy sector.

Areas of Expertise:

- Ball valves (floating, trunnion, cryogenic, control, metal-seated)
- Choke valves and severe service valves
- Gate valves
- Axial flow valves
- HIPPS valves and systems
- Pneumatic and electric actuators
- Wellhead control panels and integrated control solutions

BONOMI



ARABIA



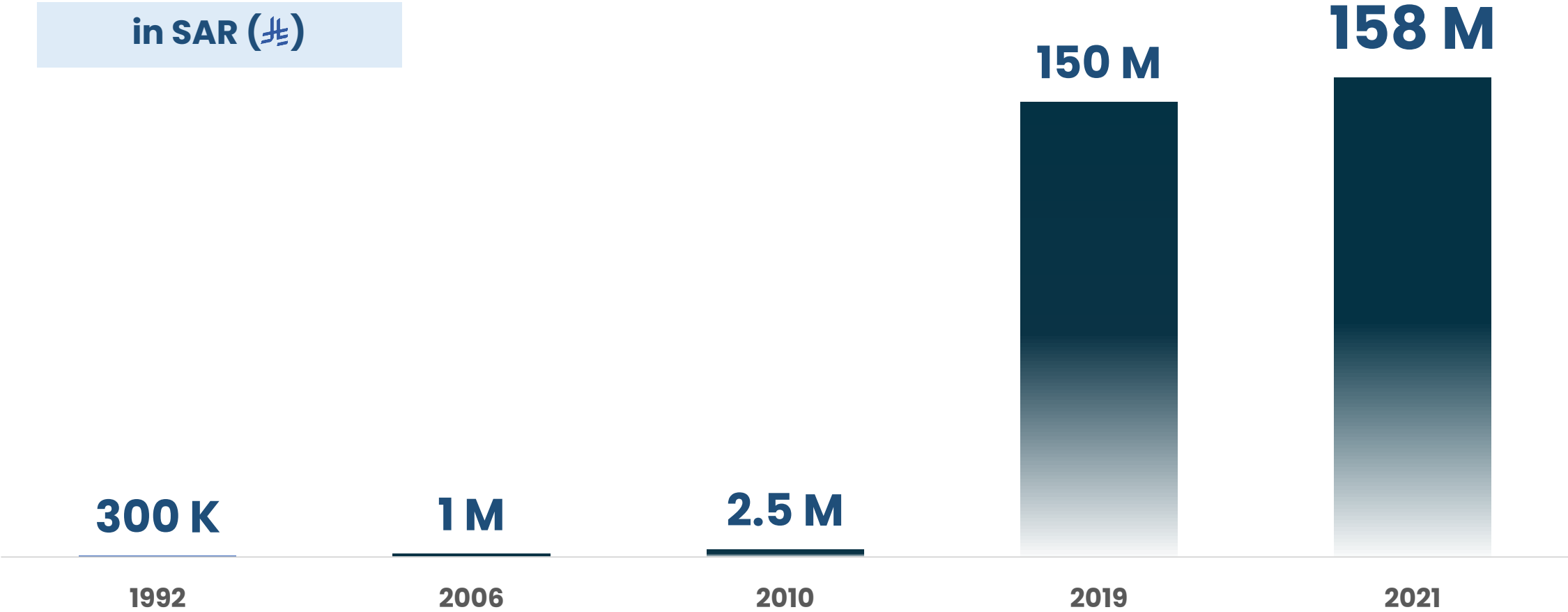


3

Financials

GAS Share Capital History

in SAR (ﷲ)



Financial Results

Particulars	2022	2023	2024	2025	2026 (Q1)
Revenue*	496	722	1,093	1,440	361
Revenue Growth	28%	45%	52%	32%	12%
Net Profit*	67	81.5	114	151	38
Net Profit Margin	14%	11%	10%	10%	11%
Net Profit Growth	12%	22%	40%	32%	22%
EPS (ﷲ)	0.43	0.52	0.72	0.95	0.24

* In Saudi Riyals (ﷲ) Millions

Balance Sheet

Details	2022	2023	2024	2025	2026 (Q1)
Current Assets	350	391	583	767	776
Non-Current Assets	149	195	255	364	362
Total Assets	499	586	838	1,131	1,138
Current Liabilities	147	183	385	590	599
Non-Current Liabilities	35	42	49	58	65
Total Liabilities	182	225	434	648	665
Share Capital	158	158	158	158	158
Statutory Reserve	29	37	0	0	0
Retained Earnings (net off treasury shares)	130	166	246	325	316
Total Equity	317	361	404	483	474
Working Capital	203	208	198	177	177

In Saudi Riyals (ﷲ) Millions

Dividend Distribution

Details	2022	2023	2024	2025
Dividend Distribution (ﷲ)	35,550,000	47,277,217	59,882,361	78,792,580
Payout Ratio (%)	53%	58%	53%	53%
Average Payout Ratio (%)	54%			

Dividend Distribution

Particulars	2024			2025		
	1 st Half	2 nd Half	Overall	1 st Half	2 nd Half	Overall
Dividend Distribution (ﷲ)	23,637,774	36,244,587	59,882,361	31,517,032	47,275,548	78,792,580
Dividend Per Share (ﷲ)	0.15	0.23	0.38	0.20	0.30	0.50
Payout Ratio (%)	52%	53%	53%	45%	53%	53%
Distribution Date	Sept 4, 2024	Mar 26, 2025	-	Aug 31, 2025	Apr 15, 2026	-

In FY 2024, GAS began distributing dividends on a semi-annual basis



4

Internal Investment Cycles (IIC)

Internal Investment Cycle (IIC) # 1



Profit During This Period:

Net Profit (Mn)

₪ 6.05 Million



1992

Business Set-up and Customer Reach

1997

Internal Investment Cycle (IIC) # 2

Profit During This Period:

Net Profit (Mn) ﷲ 8.12 Million

Growth % 34%

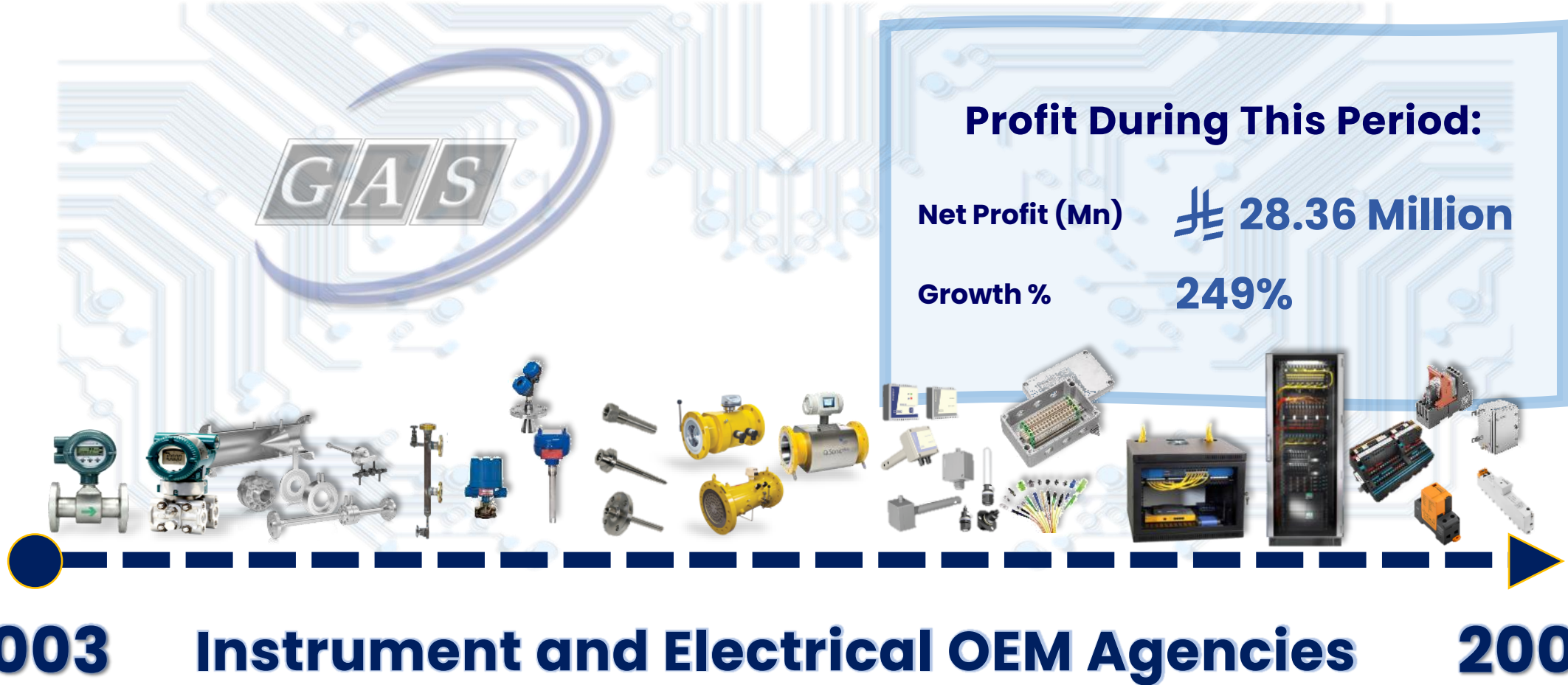


1998

Mechanical OEM Agencies

2002

Internal Investment Cycle (IIC) # 3



Internal Investment Cycle (IIC) # 4



Profit During This Period:

Net Profit (Mn)	ﷲ 94.71 Million
Growth %	234%



2008

Joint Venture Set-up

2012

Internal Investment Cycle (IIC) # 5

Profit During This Period:

Net Profit (Mn) **ﷲ 192.29 Million**

Growth % **103%**

First Project
ﷲ 50 K

Biggest Single Order
ﷲ 300 M

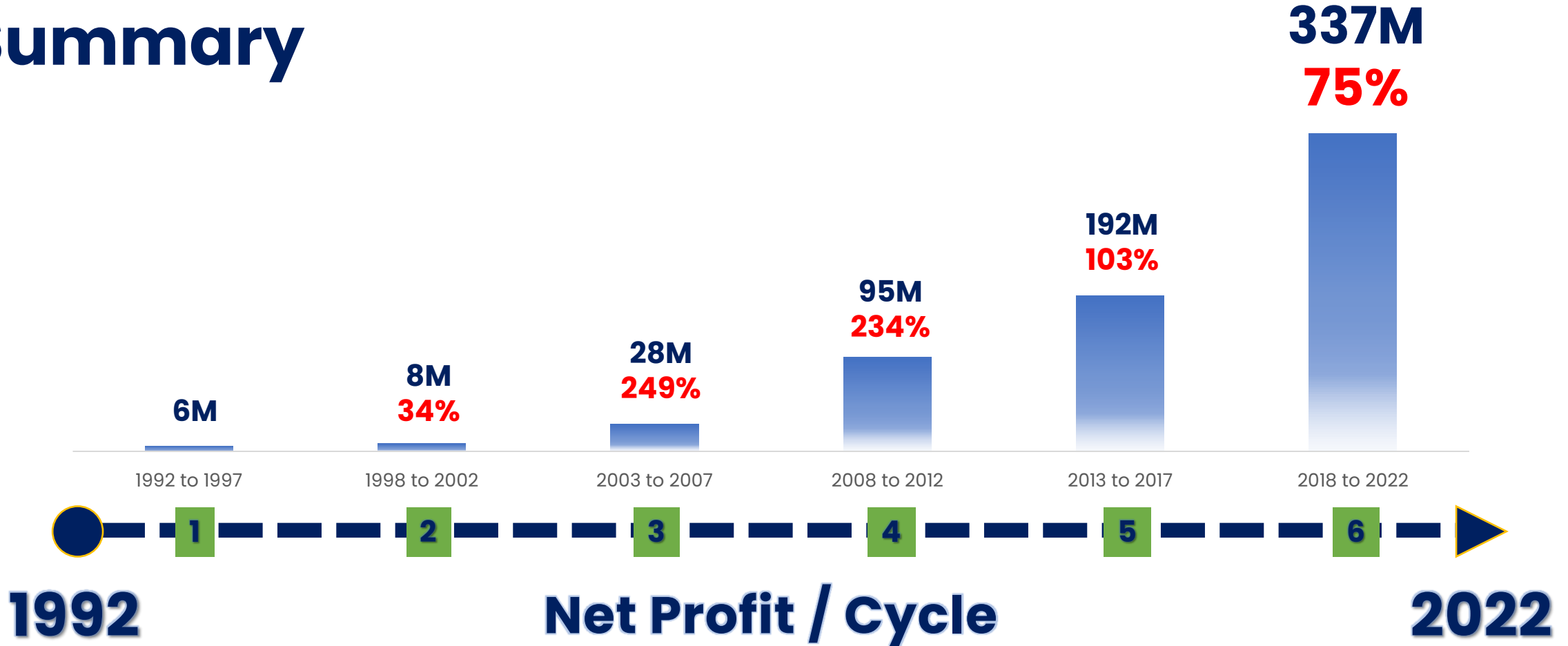
2013 **Project Management Business Expansion** **2017**

Internal Investment Cycle (IIC) # 6



Internal Investment Cycle (IIC)

Summary





5

Business Continuity

Business Sustainability

Why Are We Optimistic About the Future of the Company?



Business Sustainability

(Long-Term Agreements with Partners and Customers)

Internal Investment Cycle (IIC) # 7

(Started 2023)



Business Sustainability

Order Booking

Particulars	2021 ₹ (Mn)	2022 ₹ (Mn)	2023 ₹ (Mn)	2024 ₹ (Mn)	2025 ₹ (Mn)	2026 (Q1) ₹ (Mn)		
Opening Order Backlog	311	465	443	731	1,661	1,983		
						Trading	Tech Services	Manufacturing
						331	1,465	187
New Orders During the Year	540	474	1,009	2,023	1,762	144		
						Trading	Tech Services	Manufacturing
						91	42	12
Sales During the Year	(386)	(496)	(721)	(1,093)	(1,440)	(361)		
						Trading	Tech Services	Manufacturing
						-138	-208	-16
Closing Order Booked	465	443	731	1,661	1,983	1,766		
						Trading	Tech Services	Manufacturing
						284	1,299	183

Sales and Order Book

Since inception in 1992:

Highest Annual Revenue

ﷲ 1.44 Billion

Highest Annual Carryover

ﷲ 1.98 Billion

Highest Annual Net Profit

ﷲ 151 Million

** Numbers are based on December 31, 2025, figures*

Business Sustainability

Revenue Visibility

Segment	Sales Contribution %					
	2021	2022	2023	2024	2025	Average
Technical Services	41%	35%	33%	47%	64%	44%
Trading	56%	62%	64%	48%	33%	53%
Manufacturing	3%	3%	3%	5%	3%	3%

Business Sustainability

Revenue Visibility (continued)

Segment	Details
A. Trading	<ul style="list-style-type: none"> ▪ Around 90% are recurring orders, backed up by long term spare part supply agreements with the customers.
B. Technical Services	<ul style="list-style-type: none"> ▪ On an average basis, GAS annually received around SAR 400 million to SAR 700 million worth of orders.

Based on the above (2) facts, 80 – 85% of the revenue are recurring

Business Sustainability

Joint Ventures' Profits

GAS income contributions from joint ventures are expected to remain strong.

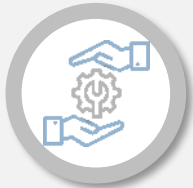


More than 80% of the profit shares from the JVs are being converted into cash, in the form of dividend.



Internal Investment Cycle (IIC) # 7

Way Forward



Technical Services

- ❑ **Project Execution:** Ensure the successful, safe, and timely completion of the projects, adhering to the highest standards of quality and safety.
- ❑ **Engineering Expansion:** Expand our engineering capabilities to diversity on the scope and to meet the growing demands of our clients.



Trading

- ❑ **Exclusive Representation:** Targeting the Environment and chemical sectors, we aim to represent new companies exclusively, strengthening our market position and expanding our portfolio.
- ❑ **Stocking Strategy:** We plan to construct a new warehouse to locally stock spare parts and products. This will enable us to provide immediate support to our customers during emergencies, enhancing control and boosting profitability



Manufacturing

- ❑ **Long-Term Agreements Execution:** Successfully, safely, and timely execute the two long-term agreements with Aramco, ensuring compliance with all standards and requirements.
- ❑ **New Manufacturing Facility:** Build / expand manufacturing facility to increase product offering and enhancing our production capacity and efficiency.



6

Transition to TASI

Transition from NOMU to TASI

مجموعة تداول السعودية
Saudi Tadawul Group

Approval of Gas Arabian Services Co. Application for Transfer from the Parallel Market to the Main Market

Date:	16/09/2025	التاريخ:	2025/09/16
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الموافقة على طلب شركة غاز العربية للخدمات للانتقال من السوق الموازية إلى السوق الرئيسية

بناءً على الطلب المقدم من شركة يقين العالية للانتقال لشركة غاز العربية للخدمات، نود إبلاغكم بأنه تمت الموافقة على طلب الانتقال من السوق الموازية إلى السوق الرئيسية، وذلك برأس مال 158,000,000 ريال سعودي وعدد 158,000,000 سهم. بناءً على ذلك، يجب على المصدر نشر مستند الانتقال خلال ثلاث جلسات تداول على إعلان صدور موافقة تداول السعودية على طلب الانتقال، أن يتم إتاحة المعاينة للجمهور على المواقع الإلكترونية للمصدر وتداول السعودية والمستشار المالي لمدة عشرة أيام تداول.

A signed copy by Issuer's representatives of the Transfer Document should be submitted to us before publication, and to provide a confirmation of Issuer's commitment for completing the above mentioned.

كما يجب أن يتم تزويدنا بنسخة موقعة من مستند الانتقال من قبل ممثلي المصدر قبل نشره، وعلى أن يتم تقديم ما يؤكد التزام المصدر بإكمال المشار له أعلاه.

The Saudi Exchange will announce the approval of the transfer, and the date of ceasing the trading of the issuer's shares will be announced immediately after the end of the period for publishing the transfer document, in order to start the transfer procedures, provided that the announcement will be made by the Saudi Exchange on the date of listing in the main market immediately after the completion of the transfer procedures.

كما ستعلن تداول السعودية عن الموافقة على الانتقال وسيتم الإعلان عن تاريخ إيقاف تداول أسهم المصدر فور انتهاء مدة نشر مستند الانتقال وذلك للبدء في إجراءات الانتقال، على أن يتم الإعلان من قبل تداول السعودية على تاريخ الإدراج في السوق الرئيسية فور اكتمال إجراءات الانتقال.

إدارة ترخيص الإدراج وحوكمة المصدرين

Listing Authorization & Issuers Governance Department

Classification: Confidential

On September 16, 2025,
The Saudi Exchange (Tadawul)
approved the transfer application
of GAS from NOMU to TASI

Transition from NOMU to TASI



GAS Transition Ceremony

Tadawul Tower, Riyadh
October 9, 2025



Thank You

For more information:



Scan the QR Code or visit
www.gasarabian.com

